

April 13-14, 2008

 Lansdowne Resort, Lansdowne, VA

 [TEXT AGENDA \(as of 02-22-2008\)](#) [SUGGEST A SPEAKER](#)

Sunday, April 13, 2008

8:00a	Exhibit Set-Up
9:00	Golf tournament
2:00p	Registration
3:00	Co-Chair Welcoming Remarks
3:15 - 4:15	What is Distressed Debt? A look at the different sectors. Moderator: Panelists: Managing Director, APEX FUNDAMENTAL PARTNERS Vice President, VERSA CAPITAL MANAGEMENT
4:15 - 5:15	The Current Economic Environment and the opportunities for Distressed Debt How will a US Recession affect the distressed market? Moderator: Panelists: Director, LAMINAR DIRECT CAPITAL
5:15 - 6:30	Cocktail Reception

Monday, April 14, 2008

7:30a	Continental Breakfast	
8:00	Co-Chair Welcoming Remarks	
8:15-9:15	What does the market hold in 2008 and beyond for Distressed Debt?	
	Moderator: Managing Director, VALHALLA FINANCIAL	
	Panelists: Managing Director, BABSON CAPITAL Director- Head of Private Investing, OCTAVIAN ADVISORS	
9:15-10:15	Hottest strategies in Distressed Debt	
	Moderator:	
	Panelists:	
10:15	Refreshment Break	
	Track A	Track B
10:30-11:30	Commercial Real Estate Loans	Pricing & Evaluation Strategies of Distressed Debt
	Moderator: President, VALHALLA FINANCIAL	Moderator:
	Panelists:	Panelists:
11:30-12:30p	Major Defaults in Mortgage Sector Including the ABS Subprime Market	Legal Issues and Updates
	Moderator:	Moderator:
	Panelists:	Panelists: President, CLEARBID CAPITAL
12:30	Lunch	
1:45-2:45	Distressed Opportunities in Consumer Loans, Student Loans, Credit Card, Car Loans	Managing Investors' Expectations
	Moderator:	Moderator:
	Panelists:	Panelists:

<p>2:45-3:45</p>	<p>Corporate Leverage- Buyout Loans</p> <p>Moderator:</p> <p>Panelists: Managing Director, SAC Capital Advisors Partners, LBC Credit Partners Managing Director- T5 EQUITY PARTNERS</p>	<p>Investor Roundtable; What Different Investors are Seeking in Distressed Debt Investments</p> <p>Moderator:</p> <p>Panelists:</p>
<p>3:45-4:00 Afternoon Refreshment Break</p>		
<p>4:00-5:00</p>	<p>Distressed Opportunities in Europe and Asia</p> <p>Moderator:</p> <p>Panelists:</p>	<p>Distressed Debt Sales and Trading</p> <p>Moderator:</p> <p>Panelists</p>
<p>5:00-6:00</p>	<p>Investors' Outlook for 2008</p> <p>Moderator:</p> <p>Panelists:</p>	<p>Finding the Right Strategy</p> <p>Moderator:</p> <p>Panelists: Partner, VERSA CAPITAL MANAGEMENT Chairman, <u>STRATEGIC MANAGEMENT PARTNERS, INC.</u></p>
<p>6:00-7:15 Cocktail Reception</p>		